

**CONTACT INFORMATION**

Name of Person Completing This Document: \_\_\_\_\_

Phone #: \_\_\_\_\_ Email: \_\_\_\_\_

Claims Contact Name if Different From Above: \_\_\_\_\_

Phone #: \_\_\_\_\_ Email: \_\_\_\_\_

**POLICYHOLDER INFORMATION**

Policyholder Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Policy #: \_\_\_\_\_

Claim Jurisdiction: \_\_\_\_\_

Employer Location/Client Company Name: \_\_\_\_\_

Client/Location #: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**INJURED EMPLOYEE INFORMATION**

Injured Employee First Name: \_\_\_\_\_

Injured Employee Middle Name: \_\_\_\_\_

Injured Employee Last Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone #: \_\_\_\_\_ Work Phone #: \_\_\_\_\_

Cell Phone #: \_\_\_\_\_ Email: \_\_\_\_\_

Social Security Number: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Gender:  Female  Male    Marital Status:  Single  Married  Separated  Unknown

### INJURED EMPLOYEE INFORMATION *continued*

Date of Hire: \_\_\_\_\_ Occupation: \_\_\_\_\_

Employment Status:  Regular/Full Time  Part Time  Piece Worker  Seasonal  Volunteer

NCCI Class Code: \_\_\_\_\_ Wage Rate: \_\_\_\_\_

Wage Rate Per:  Hour  Day  Week  Commission

Number of Days Worked Per Week: \_\_\_\_\_ Hours Worked per Day: \_\_\_\_\_

Will the Employee be Paid in Full for the Date of Accident?  Yes  No

Will You Continue Paying the Employee?  Yes  No

### CLAIM INFORMATION

Time Employee Began Work: \_\_\_\_\_ Date of Injury/Illness: \_\_\_\_\_

Time of Injury/Illness: \_\_\_\_\_ Date Employer Notified of Injury/Illness? \_\_\_\_\_

Last Day Worked: \_\_\_\_\_ Return to Work Date: \_\_\_\_\_

Accident Description: \_\_\_\_\_

Part of Body Affected: \_\_\_\_\_

Work Process Employee was Engaged in When the Incident Occurred: \_\_\_\_\_

Were Safeguards and Safety Equipment Used?  Yes  No

Did Accident Occur on Insured Premises?  Yes  No

Place of Accident: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Is Claim Questionable?  Yes  No

If so, Why? \_\_\_\_\_

### MEDICAL PROVIDERS

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- Initial Treatment:
- |  |  |
|--|--|
| <input type="checkbox"/> No Medical Treatment  | <input type="checkbox"/> Minor On-site by Employer |
| <input type="checkbox"/> Minor Clinic/Hospital | <input type="checkbox"/> Emergency Evaluation      |
| <input type="checkbox"/> Hospitalization       |  |

**Provider #1** Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone #: \_\_\_\_\_

Diagnosis: \_\_\_\_\_

Released to Return to Work:  Yes  No

Work Restrictions: \_\_\_\_\_

**Provider #2** Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone #: \_\_\_\_\_

Diagnosis: \_\_\_\_\_

Released to Return to Work:  Yes  No

Work Restrictions: \_\_\_\_\_

